

How to filter and group in the Encounters clinical domain

The flexibility to arrange data to suit your needs is critical. This guide provides you information on filtering and grouping within the Encounter clinical domain.

- [Where are the key group and filter elements](#)
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- [How to Group data by facility](#)

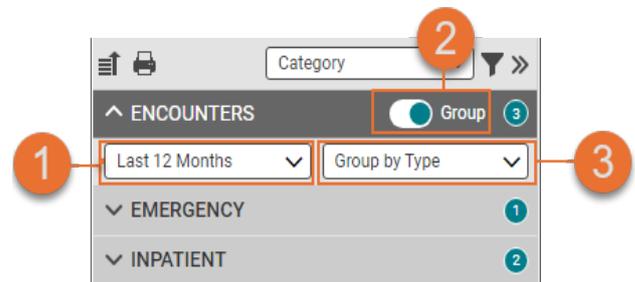
Step 1 | Where are the key group and filter elements

- 1 Expand the Encounters group and locate the Date Range choice field.

By default, the Date Range choice field is set to Last 12 months.

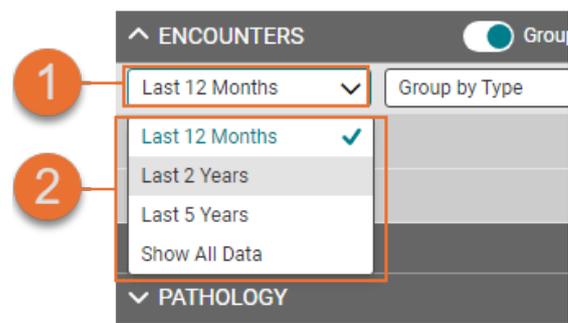
- 2 Locate the Group toggle button.
By default, this is set to Group.

- 3 Locate the Group by choice field.
By default, this is set to Group by Type.



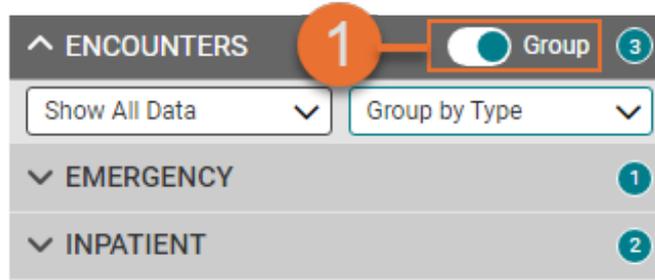
Step 2 | How to increase the date range of viewable data

- 1 Click on the Date Range choice field.
- 2 Select one of the available options.



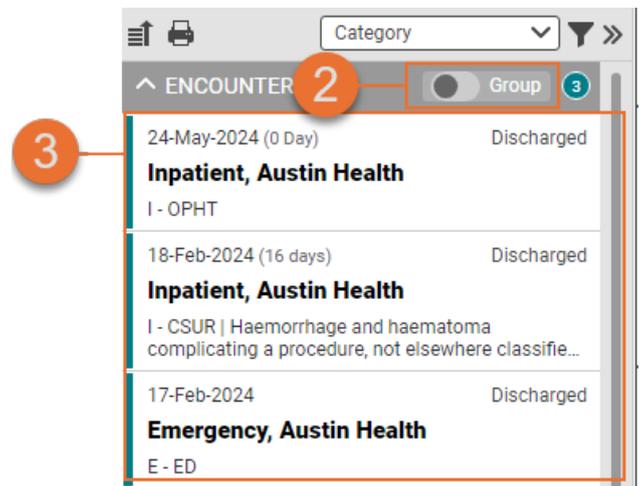
Step 3 | How to turn Group function off and change the data view

- 1 Click on Group toggle button.



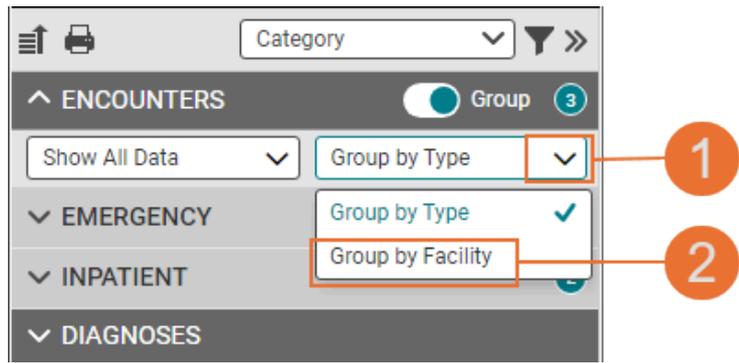
- 2 The Group toggle button displays as being off.
- 3 The Encounter cards are now presented with data from most current date.

The Group function can be turned back on by again clicking on the Group toggle button.



Step 4 | How to turn Group data by facility

- 1 Click on Group by choice field.
- 1 Select Group by Facility.



- 3 The Encounter cards are now presented with data grouped by facility, with most current date first.

