

How to find a Discharge Summary

NOTE: Images in this document are a visual representation only. Your system view may appear slightly different.

Learn how to access a patient Discharge Summary document via these two methods.

Method 1 – Encounters tab

Directly from **Encounters**, a timely method without the need to navigate elsewhere.

Step 1 Access Discharge Summary from Encounters

Method 2 – Documents

From **Documents** you will see all the patient's documentation with search functionality.

- Step 1 Locate Discharge Summary documentation
- Step 2 Access Discharge Summary document





Method 1 - Encounters Card

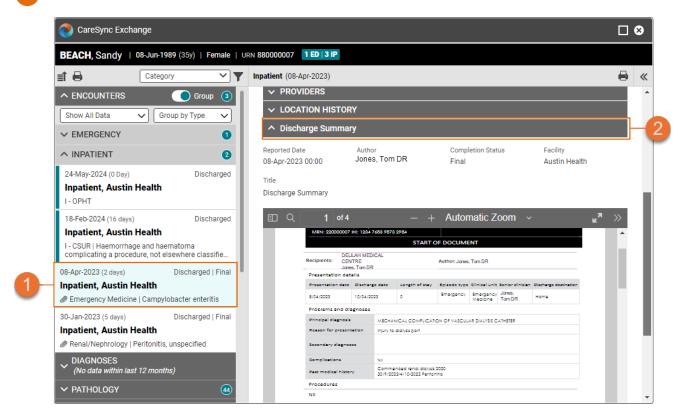
Step 1 | Access Discharge Summary from 'Encounters'

Select the required Encounters card.

TIP: An Encounters card that is linked to additional documentation will have a paperclip icon. Click the paper clip to open the document.



Locate and expand the Discharge Summary section.





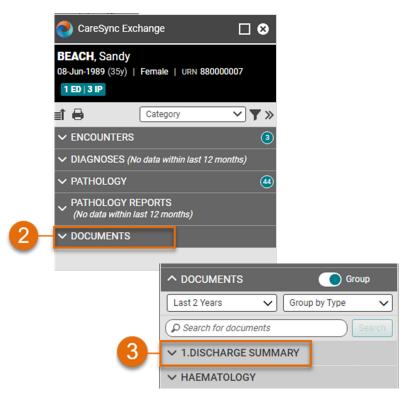




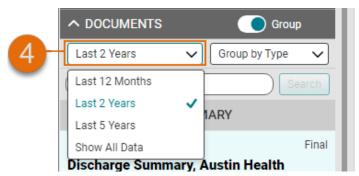
Method 2 - Documents

Step 1 | Locate Discharge Summary documentation

- Open a patient record and launch CareSync Exchange.
- Locate the Documents category and expand.
- Locate the Discharge Summary subcategory.



Check the date range is applicable for the Discharge Summary you're looking for.





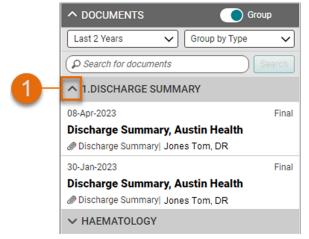


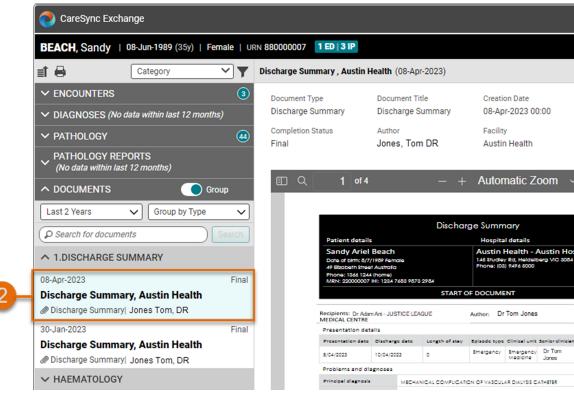
Quick Reference Guide

Page 4 of 4

Step 2 | Access Discharge Summary document

- Click the chevron to expand the Discharge Summary subcategory.
- Select a Discharge
 Summary Card to open
 further details and view
 Discharge Summary
 document within the
 details pane on the
 right.





To increase the date range to view more history, click on the Date range choice field and select from the available options.



